

CAIXABANK WEALTH SICAV
Société d'Investissement à Capital Variable
60, avenue J.F. Kennedy
L-1855 Luxembourg
R.C.S. Luxembourg B-203.451
(hereinafter referred to as the "SICAV")

Notice to the Shareholders

Subject: Amendments to the Prospectus

Capitalized terms not otherwise defined in this notice shall bear the same meaning as in the prospectus of the SICAV (the "Prospectus").

Dear Shareholders,

The board of directors of the SICAV (the "**Board of Directors**") would like to inform you of the following amendments to be made to the Prospectus:

- In the section "Data Protection", a paragraph was added to foresee that, when Sub-recipients are located outside of the European Economic Area in a country which does not ensure an adequate level of protection for Personal Data (e.g. United States of America, Canada, Singapore, Jersey, India), the Recipients will enter into legally binding transfer agreements with the relevant Sub-Recipients in the form of the EU Commission's approved model clauses. In this respect, the Data Subjects have a right to request copies of the relevant document for enabling the Personal Data transfer(s) towards such countries by writing to the Recipient. Such update was required to reflect the new operating model of BNP Paribas Securities Services, Luxembourg Branch, which may entrust parts of its operational processes to other BNP Paribas Group entities located in France, Belgium, Portugal, Poland, USA, Canada, Singapore, Jersey, United Kingdom and India, as reflected in the section "Depositary and Paying Agent" in the Prospectus.

- Several minor updates were made throughout the Prospectus, namely in the directory, the section "Investment Manager" and the section "Special Investment And Hedging Techniques". Additionally, the link to the website of the Management Company was updated.

Such changes will be effective as of the dated of the visa-stamped prospectus. No further actions are required by you in respect to the abovementioned amendments to the Prospectus.

All abovementioned amendments to the Prospectus of the SICAV will be reflected in a new version of the Prospectus dated August 2020.

Yours faithfully,

Luxembourg, on 06 August 2020

For the Board of Directors of the SICAV